



2022 Annual Letter

Message from the President

On June 2, 2014, the Marysville Community Foundation began with a goal to be part of all good things happening in Marysville. Today the Marysville Community Foundation serves local nonprofit organizations and charitable projects that make Marysville and Marshall County a better place to live, work, and visit. Our sixth annual 24-hour Pony Up Marysville Match Day on May 6th received \$464,607 in donations. Because of your support the past eight years, grants paid out by the Marysville Community Foundation have totaled \$1,485,615.28.

I am privileged to serve on the Marysville Community Foundation board of directors. I am amazed and humbled by the generosity of the people who call Marysville and Marshall County home, past and present. I thank you for your past support and encourage you to continue to give. Together we can make a great community better for many generations to come.

Jeff Crist, President



I am so honored to serve on the MCF Board. As a proud home-grown Marysville resident, I am passionate about ensuring Marysville and Marshall County have a bright and prosperous future. Communities thrive when current and past residents can pay it forward by giving back to the community that had an impact on their life. The Community Foundation provides donors a charitable path to numerous community organizations allowing them to flourish.

The biggest annual event for the Foundation is Pony Up Marysville Match Day. It is my favorite day of the year! Whether it is a gift to the Foundation's general fund or a donation that benefits one of the many vital causes and projects in Marysville, this day magnifies the generosity, kindness, and compassionate spirit of our community.

Thank you to all for supporting the Foundation and making Marysville and Marshall County great!

Candace Wright, MCF Board Member

MATCH DAY STORIES



Mike Welch, Marysville Union Pacific Depot Preservation Society

The MCF is essential in generating awareness of the economic, cultural, recreational, and historical potential offered by the Historical Depot. Pony Up Marysville fundraising is convenient for the donor and the lifeblood for our organization. It is impossible to plan and manage progress while solely dependent on the success and long lead times of State and Federal grants. Donations designated for the Depot provide a baseline for budgeting our many projects.

Wayne Kruse, Marshall County Arts Cooperative

To make the arts accessible to all of the members of our community, the Marshall County Arts Cooperative relies on the generous support of donors to achieve our mission. Pony Up Marysville is a key component of our annual fundraising efforts. The money raised helps us bring professional artists to perform in all parts of Marshall County; while here, these artists can inspire students in all four of the county's school districts.



Sharon Vogelsberg, Marshall County Historical Society

Pony Up Marysville Match Day allows donors to support their favorite cause or spread their donation to multiple groups throughout the community. The Marshall County Historical Society has participated since the beginning and used funds raised for projects in the museum, and for our ongoing "Fix the Bricks" campaign. The MCF enables MCHS to raise awareness for preserving Marshall County history and the 131-year-old "Grand Lady of Broadway." This would be difficult without the support of MCF and Pony Up Marysville donors.

Curtis Hawkinson, Community Memorial Hospital

Pony Up Marysville Match Day has been an integral annual event for the CMH Foundation, which raises money to help support our hospital with needed medical equipment and technology. Pony Up Match Day is an amazing event that keeps those dollars local to do great things. CMH Foundation is grateful for the Pony Up Match Day opportunity and for the donors who contribute to the many worthy causes throughout the community.



Fr Quentin, St Gregory the Great Church and School

Marysville Community Foundation's Pony Up Match Day has been a great blessing to St Gregory parish and school community. Through it we have been able to continue to contribute to the church building and remodel through paying off some of the loan from the project. The day has also continued to help us have a thriving school that is sustainable. Thank you for all who have supported all these community efforts through Pony Up Match Day.

2022 PONY UP MARYSVILLE MATCH DAY

2022 Stats

\$464,607

in Donations



1143

Gifts



53

Organizations



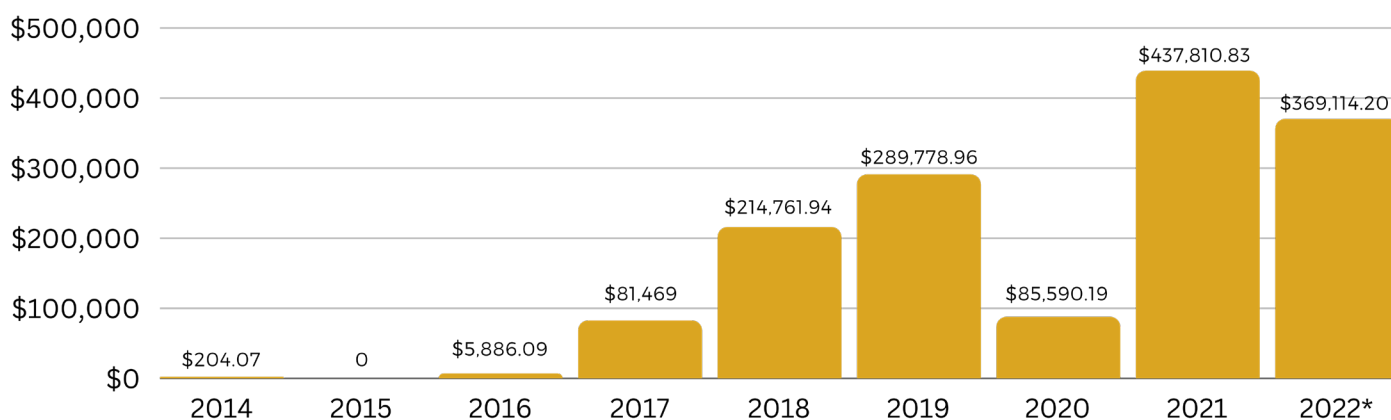
\$83,750

in Matching Funds



MCF Grants Paid Out - Yearly Totals

*as of 7/1/2022



TOTAL: \$1,485,615.28

The Marysville Community Foundation has provided Marysville and Marysville Non-Profits the ability to reach funding potential that was not available to them previously. The Foundation has the strength and flexibility for donors to not only make that annual donation to their favorite charities, but to also leave a family legacy to Marysville. Together we can all make Marysville that magical place to live and raise a family. From day one of the Foundation, Citizens State Bank was proud to provide funding for the Match Day Funds and are proud to have continued that funding each year for our community. I greatly thank you for your past and future support, with the success of Marysville in mind.

Lynn Mayer, MCF Board Member



**MARK YOUR CALENDAR FOR THE 2023 PONY UP
MARYSVILLE MATCH DAY ON MAY 5TH!**

WWW.PONYUPMARYSVILLE.COM

**Marysville Community Foundation
Statement of Activities
October 2022 Year-to-Date**

	Current Month	YTD
REVENUES		
Gifts and Bequests	\$ 1,773.00	\$ 506,908.81
Inter-fund Gifts	\$ -	\$ 100,497.29
Interfund Grants	\$ -	\$ (100,497.29)
Subtotal Net Gifts & Grants	\$ 1,773.00	\$ 506,908.81
Interest/Dividend Income	\$ 2,246.44	\$ 19,979.36
Realized Gain/Loss	\$ (12,497.75)	\$ (27,079.29)
Unrealized Gain/Loss	\$ 54,876.65	\$ (237,816.62)
Subtotal Invest. Performance	\$ 44,625.34	\$ (244,916.55)
Administrative Fees Revenue	\$ 272.34	\$ 2,749.70
Subtotal Other Revenue	\$ 272.34	\$ 2,749.70
Total Revenues	\$ 46,670.68	\$ 264,741.96
EXPENSES		
<u>Operating Expenses</u>		
Custodian Fees	\$ 155.36	\$ 1,688.34
Administrative Fees	\$ 1,173.85	\$ 12,895.63
Expendable Fund Fee	\$ 206.21	\$ 3,165.78
Credit Card Fees	\$ -	\$ 2,270.19
Total Operating Expenses	\$ 1,535.42	\$ 20,019.94
<u>Grants and Program Expenses</u>		
Grants	\$ 55,000.00	\$ 494,705.10
Program Expenses	\$ 3,804.66	\$ 19,157.09
Total Grants and Program Expenses	\$ 58,804.66	\$ 513,862.19
Total Expenses	\$ 60,340.08	\$ 533,882.13
Net Activity	\$ (13,669.40)	\$ (269,140.17)

**Marysville Community Foundation
Statement of Financial Position
as of October 31, 2022**

ASSETS	
Checking Account - Fiduciary	\$ (19,120.44)
Outside Advisors	\$ 88,590.23
GMCF Portfolio - Money Market	\$ 215,344.35
GMCF Portfolio - Capital Preservation	\$ 78,779.89
GMCF Portfolio - Balanced	\$ 322,509.25
GMCF Portfolio - Income	\$ 247,786.95
GMCF Portfolio - Growth	\$ 528,626.03
Total TTC Investments	\$ 1,393,046.47
Total Assets	\$ 1,462,516.26
LIABILITIES	
Total Liabilities	\$ -
FUND BALANCES	
Fund Balance - Endowed Gifts	\$ 46,210.45
Fund Balance - Endowed Spendable	\$ 2,999.13
Fund Balance - Expendable & Earnings	\$ 1,413,306.68
Total Fund Balances	\$ 1,462,516.26
Total Liabilities and Fund Balances	\$ 1,462,516.26

Gift of Grain

Your crops are your livelihood. You prepare, you plant, you nurture, and it grows. That's what we do with the charitable gifts entrusted to the Marysville Community Foundation and we invite you to grow the future of our community with us. Donating a gift of grain to the community foundation is a simple way to make a lasting difference. The value of the grain can be used for a specific nonprofit organization that is important to you or support the overall charitable causes in Marysville and Marshall County. No matter what type of fund you choose to support, you can be sure that your gift of grain is growing the future of the local area.

Donating to any charity through Gift of Grain is easy. Gifting grain allows a grain producer to avoid including the sale of the grain in the reported farm income, but still allows the deduction of the cost of growing crops. Giving to a local charity through the Marysville Community Foundation can be used as a tax saving way to make a gift for years to come.

Marysville Community Foundation
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**To provide a vehicle for current and future
community needs through philanthropic
giving**

2022-23 Board of Directors
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Patty Holle
Lynn Mayer
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Katy Smith
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